

<b>Code</b>	<b>OCB</b>
<b>Company name</b>	Orient Commercial Joint Stock Bank
<b>Date</b>	01/11/2022
<b>Subject</b>	BOD resolution dated January 11, 2022

**Content:**

The Board resolution dated January 11, 2022, the BOD of Orient Commercial Joint Stock Bank approved the following issues:

1. Approving the plan for stock issuance to raise its charter capital:
  - Charter capital before the issuance: VND13,698,828,630,000
  - Number of shares issued: 1,369,882,863 shares
  - Number of outstanding shares: 1,369,882,863 shares
  - Additional increase charter capital (estimated): VND58,823,410,000; Of which:
    - + To raise capital from stock issuance under ESOP: VND50,000,000,000
    - + To raise capital from the share private placement: VND8,823,410,000.
2. Approving the share issuance details:
  - A. **Stock issuance under ESOP:**
    - Stock name: Orient Commercial Joint Stock Bank
    - Stock type: common share
    - Par value: 10,000 dongs/share
    - Stock code: OCB
    - Par value: VND10,000/share
    - Number of shares expected to be issued: 5,000,000 shares
    - Total value of issuance (at par value): VND50,000,000,000
    - Issuance price: VND10,000/share
    - Issuance rate: 0.365%
    - Time for transfer restriction: 04 years from the issuance date.
    - Time of implementation: expected in Quarter I/2022, after being approved by the State Securities Commission of Vietnam (SSC).
  - B. **Private placement:**
    - Stock name: Orient Commercial Joint Stock Bank
    - Stock type: common share
    - Par value: 10,000 dongs/share
    - Stock code: OCB

- Par value: VND10,000/share
- Expected offering volume: 882,341 shares
- Total value of expected offering (at par value): VND8,823,410,000
- Expected offering price: VND25,571/share
- Transfer restriction: 01 year from the ending date of the offering.
- Time of implementation: expected in Quarter I/2022, after being approved by the State Securities Commission of Vietnam (SSC).